

Executive & Financial Executives Roundtable

2026–2027 Season Meeting Schedule

For senior finance and executive leaders - meeting monthly to benchmark, problem-solve, and think through the challenges that don't have easy answers, facilitated by Phil Brandt, AAIM CEO.

Heads up: This group meets the 2nd Wednesday of each month, 9:30–11:00 AM CST. One date this season falls outside that cadence (flagged below) - the September start date.

Mark Your Calendar*

MEETING DATE	TIME (CST)	NOTES
September 23, 2026	9:30 – 11:00 AM	<i>Season kickoff — out of cadence (4th Wednesday)</i>
October 14, 2026	9:30 – 11:00 AM	
November 11, 2026	9:30 – 11:00 AM	
December 9, 2026	9:30 – 11:00 AM	
January 13, 2027	9:30 – 11:00 AM	
February 10, 2027	9:30 – 11:00 AM	
March 10, 2027	9:30 – 11:00 AM	
April 14, 2027	9:30 – 11:00 AM	
May 12, 2027	9:30 – 11:00 AM	
June 9, 2027	9:30 – 11:00 AM	

What to Expect Each Month

- **A structured conversation, not a lecture**
Your facilitator keeps things focused and productive.
- **Benchmarking on real issues**
Compensation, policy changes, staffing challenges, organizational decisions.
- **A confidential community**
What's shared stays in the group — trusted sounding boards over time.
- **AAIM expertise woven into the discussion**
Not just peer conversation, but informed peer conversation.
- **Subject matter experts, brought in as needed** — AAIM partners, consultants and specialists join select sessions to add depth on the topics the group is tackling.

**Meeting dates and times are subject to change. The group will be given as much advance notice as possible if adjustments are needed.*

Questions?

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